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PROVINCIAL ELECTRICITY AUTHORITY

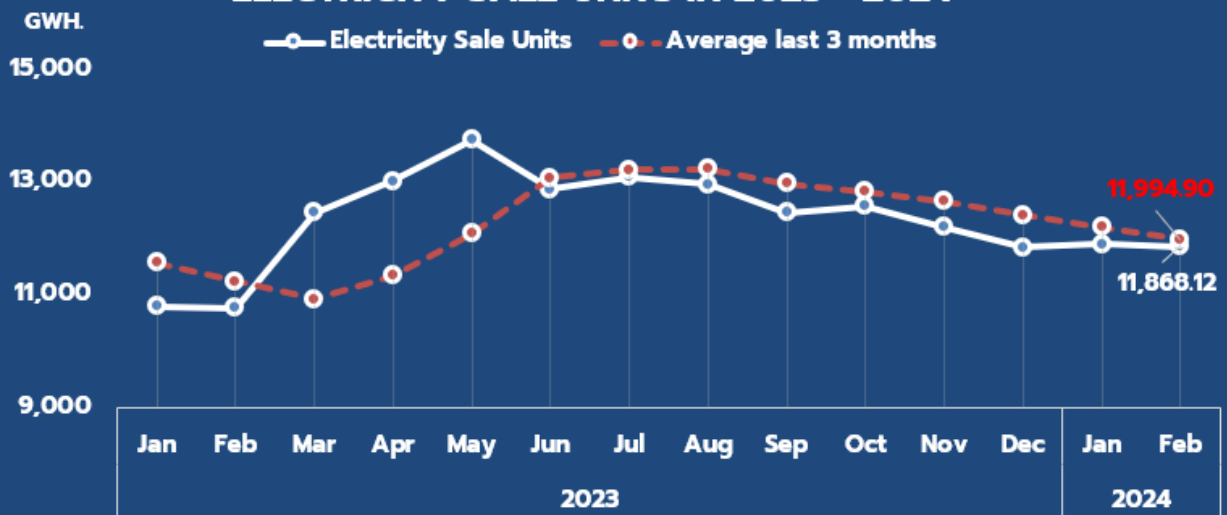


สถานการณ์ การจำหน่ายไฟฟ้า ของ PEA

FEBRUARY 2024

"Smart Energy for Better Life and Sustainability"

ELECTRICITY SALE UNITS IN 2023 - 2024



ELECTRICITY SALE UNITS
INCREASED AT

10.06%

Electricity Sale units increased in every sectors, especially in the residential sector from higher temperature. while, commercial customers grew following the growth of consumption, export and services. Industrial sector rose by reason of the production for export and Government sector still grew up by the electricity demand for offices.



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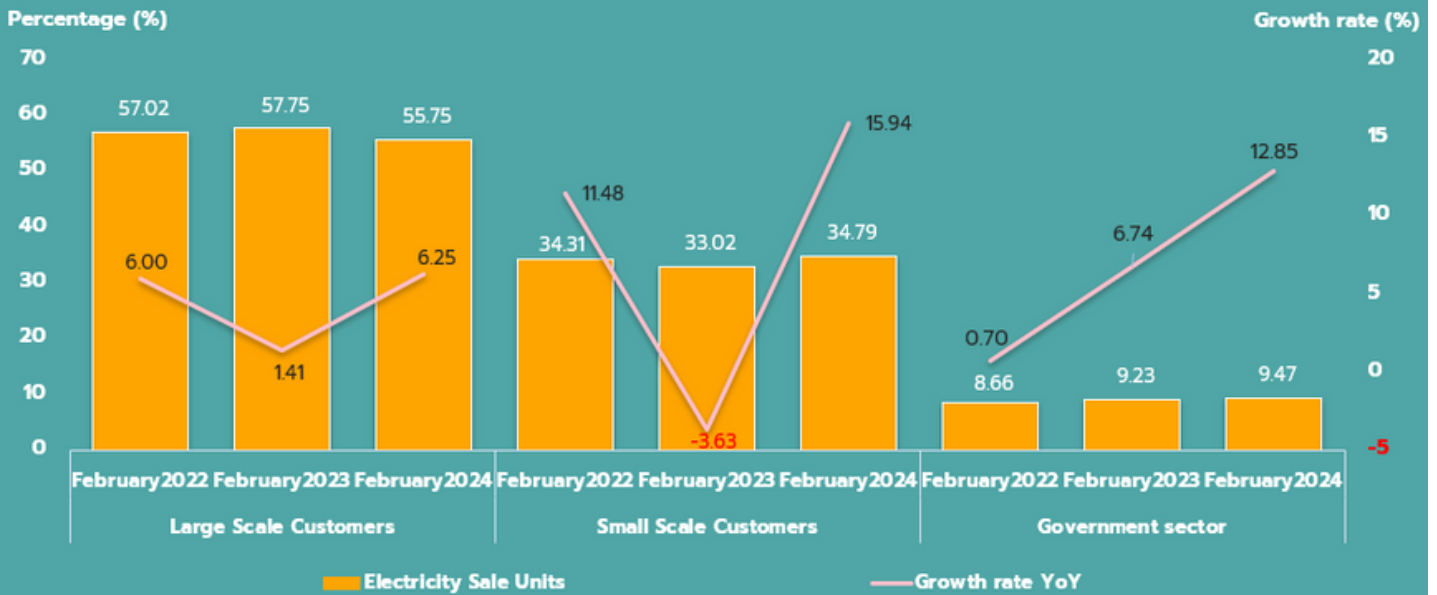


การไฟฟ้าส่วนภูมิภาค PEA



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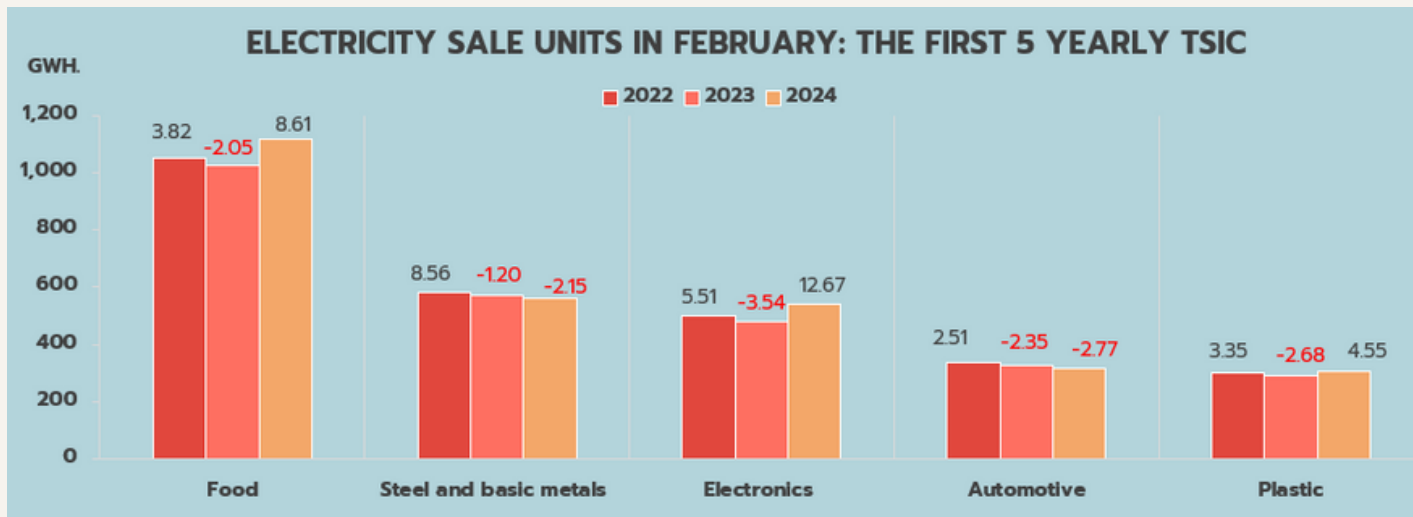
ELECTRICITY SALE UNITS: PERCENTAGE OF CUSTOMERS GROUP IN FEBRUARY



LARGE SCALE CUSTOMER +6.25% YoY	Industrial sector went up at 3.34% YoY because the increase of petroleum production from the maintenance refinery in last month and chemicals sector rose from production of plastic and synthetic rubber for export to China. Moreover, there was the growth of food and beverage production.
	Large scale commercial customers rose at 17.74% YoY. Tourism sector continually grew from the number of foreigners and average stay days, including the production for export.
SMALL SCALE CUSTOMERS +15.94% YoY	Residential sector jumped at 17.36% YoY owing to, the expenditure that related to employment rate and the supportive measures for cost of living by discount the electricity fee.
	Small scale commercial customers grew at 12.15% YoY from consumer confident causing the increase in domestic expenditure and supportive measures like subsidy in energy fee and taxation.
GOVERNMENT SECTOR +12.85% YoY	owing to the electricity consumption of hospitals, schools, universities, police stations, religious organization, provincial administrative organization because of higher temperature.



หมวดการผลิต +3.36% YoY



+8.61% YoY	Food	increased from production of frozen and processed food and alcohol beverage from demand of restaurants that recovered.
-2.15% YoY	Steel & basic metals	declined following the decrease in investment for construction and public investment.
+12.67% YoY	Electronics	rose, owing to the export of automotive, brake, censor, LCD screen and communicate equipment to United States. Circuit boards and Hard Disk Drive exported to China and Hong Kong.
-2.77% YoY	Automotive	dropped because a decrease in domestic car sale from the restriction of auto loan following the risk of household debt. the export shrink by reason of the area of ship and unsafety transportation in Red sea.
+4.55% YoY	Plastic	increased because the drop of partners' inventory causing the more production of plastic.

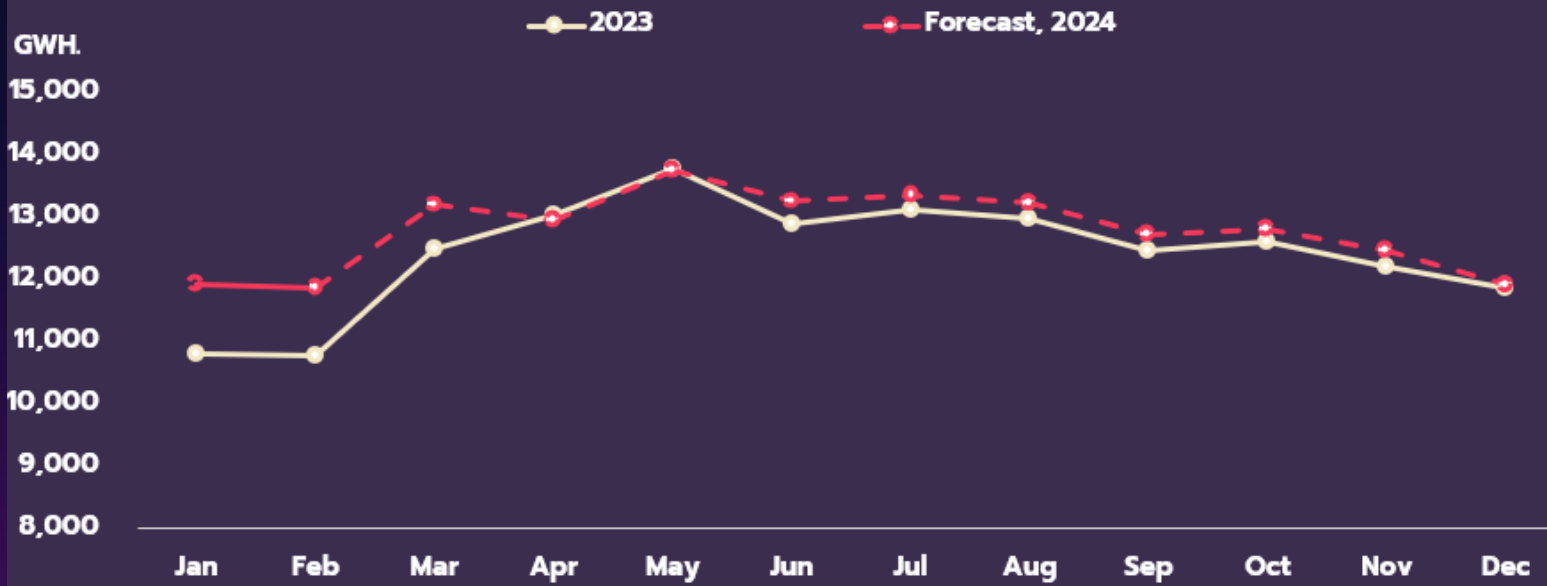
Sale and Hotel sector

+17.68%
YoY

The number of arrivals and average stay days increased, especially Chinese from Free VISA measure and Chinese New Year, Malaysian from travelling before Ramadan and Japanese from long holidays.



ELECTRICITY SALE UNITS A YEAR IN 2022 AND 2023 FORECAST



+2.98% YoY

PEA has forecasted the electricity sale units in 2024 to improve 2.98% YoY since a growth of industrial sector that more export. While, tourism grew by the number of arrivals and investment of private and public. By the way, there were structural risks, household debt, drought and unstable of global economic.

Positive Factors

1. The support of domestic tourism and Long-term resident VISA (LTR) to attract travelers who have potential and purchasing power.
2. The accelerated development of raw material industry to support new engine of growth and to connect with global production chain.
3. Private consumption was supported by tourism and high employment rate, including with subsidize and supportive measures for cost of living.
4. Public expenditure will be increased because of the approval of Act on Budgetary Appropriations for the Fiscal Year
5. Private investment has expected to grow following services sector, investment in infrastructure and supportive policies for main industries.

Negative Factors

1. There was a drop of export in some goods following the global demand.
2. Geopolitical tension may be severed, like the war between Israel and Islamic Resistance Movement as Russia and Ukraine, affecting to Thai economic.
3. Chinese economic affected to Thai export and tourism.
4. The cost of goods increased following the oil and fuel price.
5. The movement of production base which was more relied on domestic raw material than aboard to decrease a risk for lack of resources were in upward trend for worldwide. Thailand is a production base for intermediate goods which caused to lose orders and the production base.

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